SenFin
SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, October 23, 2026



Prepared by

Senfin Research

Friday, October 23, 2026

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	19,684.9	19,717.9	-33.01	(0.17)	(2,939.4)	(13.0)
S&P SL 20 Index	5,613.6	5,618.5	(4.8)	(0.1)	(543.8)	(8.8)
RSI	25.1	25.7				
Value of Turnover (LKR Mn)	825.1	1,101.6	(276.5)	(25.1)		
TRI on All Share (ASTRI)	31,023.1	31,075.1				
Foreign Purchases (LKR Mn)	55.1	90.3				
Foreign Sales (LKR Mn)	17.6	51.0				
Foreign Net Flow (LKR Mn)	37.6	39.2				
Volume of Turnover (No. in Mn)	31.5	64.3				
Market Capitalization (LKR Bn)	7,107.0	7,123.2				
Market Valuation						
PER (x)	10.2					
PBV (x)	1.2					
DY (%)	3.4					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
23-Oct-2026	19,717.92	19,800.67	82.75	19,678.89	-39.03	19,684.91	-33.01	-0.17%



Top Gainers and Top Losers

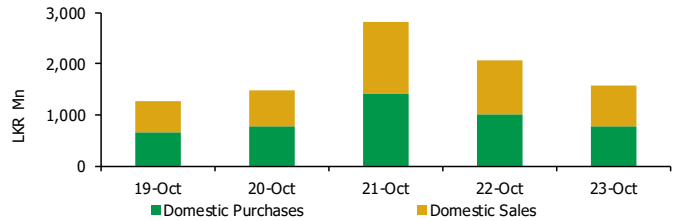
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
UDPL	134.50	8.50	6.75%	30.43	274.86	-	4.42	0.49	-
BPPL	16.30	0.80	5.16%	0.42	14.74	0.25	38.81	1.11	1.53%
AGST (X)	10.20	0.50	5.15%	0.59	17.30	-	17.29	0.59	-
RHTL	22.50	1.10	5.14%	2.04	19.84	-	11.03	1.13	-
RENU	735.00	30.75	4.37%	277.39	1,901.61	4.00	2.65	0.39	0.54%
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**BVPS (LKR)**	**DPS (LKR)**	**PER (X)**	**PBV (X)**	**DY**
PAP	10.10	(1.60)	-13.68%	1.45	3.61	0.20	6.97	2.80	1.98%
RGEM	118.00	(12.00)	-9.23%	-5.38	47.59	-	-21.93	2.48	-
AINS	23.60	(1.90)	-7.45%	3.09	25.83	-	7.64	0.91	-
BERU	2.50	(0.20)	-7.41%	-0.13	0.51	0.10	-19.23	4.90	4.00%
EML	6.40	(0.50)	-7.25%	0.06	2.20	-	106.67	2.91	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SAMP	845,000	138.00	116,610,000
LGL	1,200,000	35.00	42,000,000
PLC	1,650,000	16.40	27,060,000
CCS	202,500	120.00	24,300,000
GRAN	50,000	454.00	22,700,000

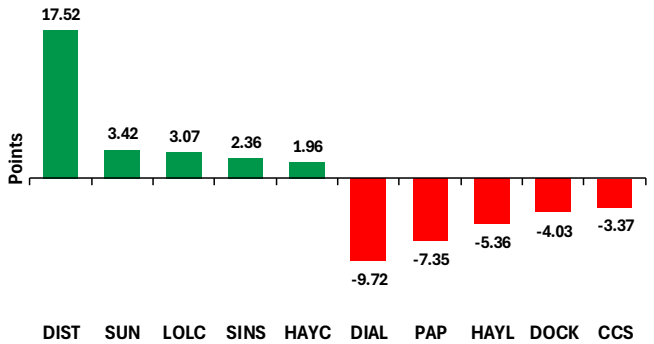
Turnover Breakdown

Domestic



Contributors to ASPI

Positive Contributors (No.) 73 **Negative Contributors (No.) 118**



Not Meaningful

Sources:CSE,Refinitiv Eikon

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Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

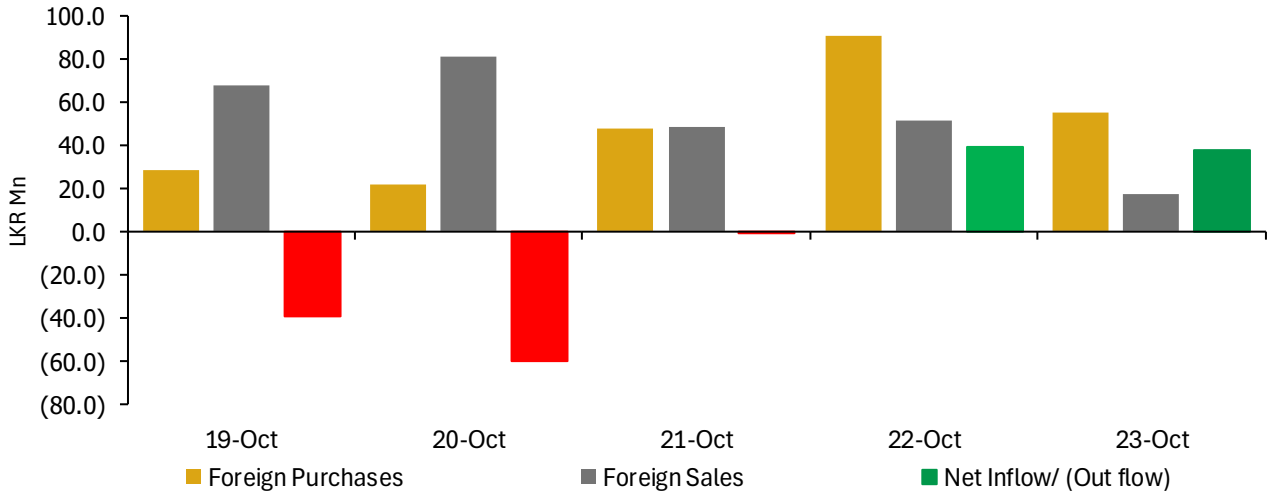
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
DIAL	22.92	LHCL	(11.96)
JKH	10.55	HHL	(0.72)
SPEN	5.80	ABL	(0.17)
TKYO(X)	1.78	HAYC	(0.16)
MELS	1.77	APLA	(0.06)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	31,087	89,039	(57,952)

**From January 02 to October 23, 2026*

Foreign Activities During Last 5 Days



Source: CSE

Friday, October 23, 2026

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	181,178,800.10	21.99%
Food, Beverage & Tobacco	138,464,666.90	16.80%
Capital Goods	117,844,590.90	14.30%
Diversified Financials	90,076,649.60	10.93%
Utilities	55,082,838.70	6.68%
Materials	53,632,118.65	6.51%
Energy	45,455,597.75	5.52%
Real Estate Management & Dev.	42,184,429.95	5.12%
Telecommunication Services	31,519,752.70	3.82%
Health Care Equipment & Ser.	21,265,578.40	2.58%
Insurance	12,658,518.35	1.54%
Retailing	12,629,953.70	1.53%
Consumer Services	7,188,346.55	0.87%
Food & Staples Retailing	5,344,619.85	0.65%
Consumer Durables & Apparel	4,061,670.40	0.49%
Transportation	3,351,556.25	0.41%
Commercial & Professional Ser	1,390,253.40	0.17%
Automobiles & Components	459,505.40	0.06%
Household & Personal Products	144,064.20	0.02%
Software & Services	141,738.70	0.02%

Total Turnover (LKR)	825,130,555
YTD Avg. Turnover (LKR)	3,496,445,743
Monthly Avg. Turnover (LKR)	1,415,661,496

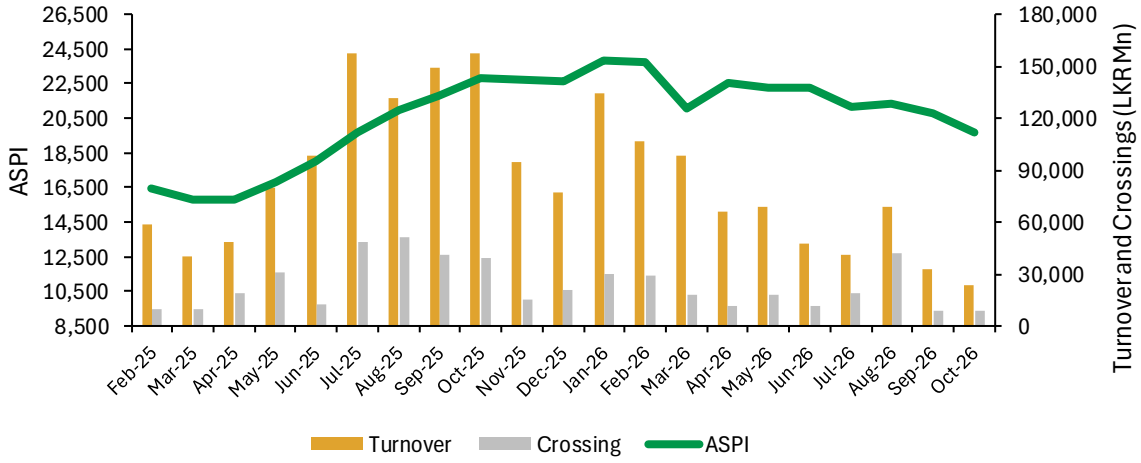
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	24,066	8,924	37%

*Upto October 23, 2026

ASPI vs Market Turnover



Source: CSE

Friday, October 23, 2026

Top 5 Share Volume Contributors and Their Price Trends

19-Oct				20-Oct				21-Oct				22-Oct				23-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JKH	**17.70**	**-1.67%**	**6,308,277**	JKH	17.80	0.56%	738,740	JKH	17.60	-1.12%	3,077,563	JKH	17.60	0.00%	8,938,336	JKH	17.60	0.00%	1,806,338
SEMB (X)	**0.30**	**0.00%**	**3,325,102**	SEMB (X)	0.40	33.33%	2,010,439	SEMB (X)	0.30	-25.00%	253,916	SEMB (X)	0.30	0.00%	5,656,059	SEMB (X)	0.30	0.00%	52,692
MULL	**2.60**	**8.33%**	**2,738,162**	MULL	2.50	-3.85%	252,776	MULL	2.50	0.00%	995,825	MULL	2.50	0.00%	3,096,017	MULL	2.50	0.00%	640,173
LCBF	**5.20**	**-7.14%**	**2,567,234**	LCBF	5.20	0.00%	154,807	LCBF	5.10	-1.92%	1,091,585	LCBF	5.00	-1.96%	332,098	LCBF	5.00	0.00%	2,101,062
LVEF	**5.10**	**-7.27%**	**1,724,868**	LVEF	5.20	1.96%	223,255	LVEF	5.10	-1.92%	287,178	LVEF	5.00	-1.96%	170,429	LVEF	5.10	2.00%	742,199
				SEMB (X)	**0.40**	**33.33%**	**2,010,439**	SEMB (X)	0.30	-25.00%	253,916	SEMB (X)	0.30	0.00%	5,656,059	SEMB (X)	0.30	0.00%	52,692
				ASPH	**0.60**	**20.00%**	**2,034,730**	ASPH	0.50	-16.67%	6,264,296	ASPH	0.50	0.00%	13,685,159	ASPH	0.50	0.00%	780,338
				SAMP	**138.50**	**-0.54%**	**1,120,773**	SAMP	138.50	0.00%	538,996	SAMP	138.00	-0.36%	941,457	SAMP	138.50	0.36%	1,005,458
				DIAL	**42.80**	**-0.47%**	**868,126**	DIAL	42.80	0.00%	167,670	DIAL	42.40	-0.93%	538,918	DIAL	42.10	-0.71%	734,737
				LOFC	**4.60**	**-2.13%**	**783,545**	LOFC	4.60	0.00%	73,796	LOFC	4.50	-2.17%	1,175,306	LOFC	4.40	-2.22%	288,233
								RHTL	**21.70**	**-1.81%**	**34,767,255**	RHTL	21.40	-1.38%	913,133	RHTL	22.50	5.14%	3,590
								ASPH	**0.50**	**-16.67%**	**6,264,296**	ASPH	0.50	0.00%	13,685,159	ASPH	0.50	0.00%	780,338
								BIL	**4.50**	**-2.17%**	**3,891,248**	BIL	4.50	0.00%	1,504,097	BIL	4.50	0.00%	711,713
								JKH	**17.60**	**-1.12%**	**3,077,563**	JKH	17.60	0.00%	8,938,336	JKH	17.60	0.00%	1,806,338
								SEMB	**1.00**	**0.00%**	**1,704,011**	SEMB	1.00	0.00%	3,502,598	SEMB	1.00	0.00%	319,062
												ASPH	**0.50**	**0.00%**	**13,685,159**	ASPH	0.50	0.00%	780,338
												JKH	**17.60**	**0.00%**	**8,938,336**	JKH	17.60	0.00%	1,806,338
												SEMB (X)	**0.30**	**0.00%**	**5,656,059**	SEMB (X)	0.30	0.00%	52,692
												SUN	**27.00**	**-3.57%**	**3,796,628**	SUN	27.50	1.85%	35,353
												SEMB	**1.00**	**0.00%**	**3,502,598**	SEMB	1.00	0.00%	319,062
																PAP	**10.10**	**-13.68%**	**3,903,226**
																LCBF	**5.00**	**0.00%**	**2,101,062**
																JKH	**17.60**	**0.00%**	**1,806,338**
																PLC	**16.70**	**-1.76%**	**1,747,119**
																LGL	**35.90**	**0.56%**	**1,233,283**

Source: CSE